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Daily World Briefing

YOUNG CONSERVATIVE GROUP | EDITOR: WILLIAM KOHN

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IRAN



Strait of Hormuz — NASA Terra/MODIS true-color, Dec. 2, 2020. NASA / public domain.

Iran’s security chief says Tehran will draw a “prohibited zone” beyond Hormuz

On Sun 15 Shahrivar / 6 Sep 2026, Mohsen Rezaei, secretary of Iran’s Supreme National Security Council, told state television that in the coming days Iran will declare a “prohibited” / “restricted” maritime zone outside the Strait of Hormuz — starting from what Tehran calls the U.S. naval blockade line and extending into parts of the Persian Gulf — and that any vessel entering it will be placed on Iran’s sanctions list.

The Strait of Hormuz is the world's most important oil chokepoint. Before this war, roughly a fifth of seaborne crude moved through it. Six months after the U.S.–Israel opening strikes of Feb. 28, Tehran and Washington are fighting not only with missiles but over who writes the rules of the waterway. A new Iranian “prohibited zone” — even as a claim — raises insurance costs, deters captains, and can move global energy prices without a single confirmed ship hit.

Rezaei, speaking on IRIB's special news interview and carried by Press TV, cast the zone as the next turn of the screw after Saturday's tanker war. Ships that enter without Tehran's leave, he said, land on Iran's sanctions list — a threat aimed as much at insurers and owners as at hulls.

He dismissed President Trump's claim that Hormuz is open as a “big lie,” insisted the strait is “completely closed and under the control of the armed forces,” and said only seven or eight ships a day now pass with essentials for Iran. He also floated an Oman corridor deal with Iranian-controlled entry and exit points. Those numbers and the anti-ship-missile “test above an American warship” boast are regime claims — not independently verified in this file.

«محسن رضایی: خارج از تنگه هرمز یک «محدوده ممنوعه» اعلام می‌کنیم» — “Mohsen Rezaei: We will declare a ‘prohibited zone’ outside the Strait of Hormuz.”

Sources: Radio Farda Farsi (source of record) — 15 Shahrivar 1405 | Anadolu Agency EN citing Press TV — 7 Sep 2026 | Iran International Farsi (202609061708) | 2026-09-06 (remarks); AA wrap 2026-09-07

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Hormuz ship traffic falls to lowest average since May

On data reported Mon 7 Sep 2026, analytics firm Kpler's 10-day moving average of commodity ships transiting the Strait of Hormuz fell to 10 vessels per day on Sep. 6 — the lowest since May — down from more than 15 on Sep. 4, after U.S. and Iranian strikes on tankers the day before.

When Hormuz empties, markets price fear. Grain, metals, and crude that feed Asia and Europe suddenly cost more to insure and more to delay. UKMTO has logged 27 projectile-

strike incidents on vessels in and around the strait since July 6. That is not a local quarrel — it is a tax on global trade.

Saturday's exchange — CENTCOM disabling or destroying three IRGC-linked tankers after Guards ballistic missiles toward a U.S. carrier and destroyer, then Tehran claiming hits on six vessels — spooked commercial traffic. Kpler counted only two ships through on Sep. 5 and six on Sep. 6, mostly on the Iranian route. No very large crude carrier has exited since Sep. 2, Kpler said via Reuters syndication in the Straits Times.

Maritime intelligence firm Marisks called Saturday a “major escalation,” warning that commercial tankers are now “instruments of reciprocal economic pressure.” Risk: extreme for Iranian-linked tonnage; elevated for U.S.-linked or escorted shipping.

«کپلر: حرکت کشتی‌های حامل کالا در تنگه هرمز به کمترین سطح از اردیبهشت‌ماه رسید» — “Kpler: Commodity-ship movement in the Strait of Hormuz reached its lowest level since Ordibehesht (May).”

Sources: Straits Times (Reuters) citing Kpler + UKMTO + Marisks | 7 Sep 2026 |

<https://www.straitstimes.com/world/middle-east/hormuz-traffic-dips-to-lowest-since-may-after-us-iranian-strikes-on-ships> · Radio Farda Farsi homepage lock

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Iran doubles third-tier gasoline price as blockade squeezes supply

On Sun 6 Sep 2026, government spokesperson Fatemeh Mohajerani said Iran's third-tier gasoline price will rise to 10,000 tomans per liter from 5,000 tomans effective Sep. 8, while monthly subsidized quotas stay at 60 liters at 1,500 tomans and 50 liters at 3,000 tomans.

Cheap Iranian gasoline has long been a social contract and a smuggling magnet. Raise it overnight and you risk the street — as in November 2019, when a sudden hike triggered protests and a crackdown Reuters later put at least 1,500 dead. Under a U.S. naval blockade and “Economic Outcast” pressure, a fuel-price move is also a test of whether Tehran can manage scarcity without another uprising that would redraw the war's politics.

Mohajerani cast the hike as supply-demand discipline and “national resilience.” Subsidized tiers do not change; only the free-market third tier doubles. Iran International notes Energy Optimization head Esmail Saqqab Esfahani had already put the daily gasoline deficit near 14–15 million liters. MP Hossein Samsami warned last month that a price rise now could be a “spark in a powder keg.”

This is domestic fuel-policy and unrest risk — not a Tax/Equities markets story. Frame for seniors: higher transport costs ripple into food and medicine prices in a country already under wartime inflation.

— «سخنگوی دولت: قیمت «سهمیه سوم» بنزین از ۱۷ شهریور ۱۰ هزار تومان خواهد شد»
“Government spokesperson: The ‘third quota’ gasoline price will be 10,000 tomans from 17 Shahrivar.”

Sources: Iran International EN | 7 Sep 2026 | <https://www.iranintl.com/en/202609075179> · Radio Farda Farsi · Straits Times/AFP | <https://www.straitstimes.com/world/middle-east/iran-raises-price-of-petrol-as-us-applies-economic-pressure>

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ISRAEL



Jerusalem from the southeast — Matson / American Colony Photo Dept. Library of Congress (no known restrictions).

At Rosh Hashanah toast, Netanyahu says Iran’s regime “end is near” — and warns Tehran of a blow “beyond imagination”

On Sunday, Sep. 6, 2026, at the government’s Rosh Hashanah toast, Prime Minister Benjamin Netanyahu said Israel is determined to finish the mission of toppling Iran’s regime — “its end is near... it is weak, fighting for its life, limping” — and warned that if Iran “makes the mistake” of attacking Israel again, “it will absorb a blow it cannot even imagine,” while crediting joint U.S.–Israel gains against existential threats including nuclear bombs and ballistic missiles.

Netanyahu spoke at the cabinet’s New Year toast. He argued Israel is “stronger than ever” and its enemies weaker, and that “together with the United States” Israel pushed existential threats — atom bombs and ballistic missiles — farther away while hitting the Iranian axis hard.

He then addressed Tehran directly: Iran is not attacking now “and it knows why,” but if it errs and strikes again, the response will be a blow “it does not even imagine.” He told Israel’s enemies not to “mess with us,” calling Israel the strongest power in the Middle East. He

blessed IDF and security forces for ongoing kills in Lebanon, Gaza, and Judea and Samaria — then returned to the unfinished task: toppling the Iranian regime, which he said would “finally change the face of the Middle East and the history of our people.”

לֹא מְדַמְיִנָּת אֶפִּילוּ — "נתניהו לאיראן: "היא תספוג מכה שהיא לא מדמיינת אפילו a blow it cannot even imagine.”

— "This regime in Iran — its end is near. It is weak, it is fighting for its life, it is limping." - "חד עם ארצות הברית, השגנו הישגים כבירים בהרחקת איום קיומי מעל ראשנו. הרחקנו מעלינו פצצות אטום וטילים." — "Together with the United States, we achieved tremendous gains in pushing an existential threat away from our heads. We pushed away nuclear bombs and ballistic missiles and struck the Iranian axis with great force.”

Why it matters: This is not holiday rhetoric for a local audience. It is an Israeli prime minister, days before Rosh Hashanah and weeks before Israel’s Oct. 27 election, restating regime-change as unfinished business against the Islamic Republic — the state that arms Hezbollah, Hamas, and the Houthis and has traded fire with the U.S. and Israel in 2026. For Washington and Gulf capitals, the line ties Israel’s northern and Gaza fights to the wider Iran contest that still shapes oil routes, U.S. force posture, and any “day after” diplomacy.

Sources: Arutz Sheva / 7 ערוץ (Hebrew primary) | Channel 14 / C14 | 6 Sep 2026 (Sunday toast; C14 “yesterday 18:22” into Mon overnight) | <https://www.inn.co.il/news/705734>

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After Hezbollah drones, IDF hits south Lebanon hard; Ali Taher “destruction phase” nears as Israel watches Trump

On and after Sunday, Sep. 6–7, 2026, following Hezbollah’s launch of two explosive drones at IDF troops in the southern Lebanon security zone (one downed; no IDF casualties), the IDF answered with a wave of strikes around Nabatieh — including, per Lebanese reports carried by Ynet, deadly hits such as a three-story building in the village of Ruman claimed by Al-Mayadeen to have killed nine — while Ynet reported the army published an Arabic evacuation warning for Deir al-Zahrani and said the next decision is how to finish destroying

Hezbollah's remaining infrastructure on Ali Taher Ridge, with Israeli officials watching whether President Trump will block the move and Hezbollah trying to drag Iran into the circle.

After Division 36 commandos and Yahalom finished clearing the ridge, the IDF is determined to deny Hezbollah the remaining terror infrastructure there. In the coming days, Ynet reported, the security establishment will decide the most effective "destruction phase." Officials are watching Trump closely, hoping they will not be told to stop. When the job is done, forces are expected to pull back to fortified rear defense lines for the holiday period while keeping the framework agreement with the Lebanese state — even though the IDF admits ground progress in "pilot" zones is not yet reassuring.

Meanwhile the escalation loop widened on the surface. Hezbollah's two explosive drones Sunday were labeled a "blatant ceasefire violation"; fighter jets hit weapons stores and military buildings in the Nabatieh sector. Lebanese outlets reported at least ten killed overnight in IDF strikes (Ynet). Al-Mayadeen called a Ruman building strike a "massacre," claiming nine dead and five wounded — **Hezbollah-aligned claim; attribute, do not launder**. Separately, Lebanese reports said a vehicle strike in Ruman killed Ali Shahrur and Hadi Farhat, claimed as members of an Amal-linked scout association — again, Lebanese/claim-tier naming.

The IDF also struck what it said was an empty Randour hospital building used as an active Hezbollah headquarters for terror planning, observation, and artillery — after an urgent evacuation warning for Arab Salim residents to stay ~300 meters from the site. Arabic evacuation notice for Deir al-Zahrani: civilians must leave immediately after the drone breach.

Lebanese report: at least 11 killed in IDF strikes; the destruction phase at Ali Taher is approaching." — דיווח לבנוני: לפחות 11 הרוגים בתקיפות צה"ל; שלב ההשמדה בעלי טאהר מתקרב

"מדובר בהפרה בוטה של ארגון הטרור חיזבאללה." — "This is a blatant violation by the Hezbollah terrorist organization."

Why it matters: Ali Taher is not a local hill. It is the strategic ridge Israel cleared of Hezbollah's underground command tunnels last week — built over decades with Iranian

planning and money. Finishing its destruction would strip Hezbollah of a key redoubt above Nabatieh and the Galilee approaches. Hezbollah wants Iranian intervention as a new deterrent equation; Israeli security chiefs hope Washington does not force a halt. That triangle — Israel, Hezbollah/Iran, Trump's White House — is the northern front's global stake heading into the High Holidays and any U.S.-brokered Lebanon talks.

Sources: Ynet (Hebrew primary analysis + overnight lock, Elisha Ben Kimon / Lior Ben Ari) | Walla (IDF Spokesperson + Lebanese media on Nabatieh) | 6–7 Sep 2026 (Ynet first published 00:00, 07.09.26) | <https://www.ynet.co.il/news/article/yokra14891015>

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MIDDLE EAST



Bab el-Mandeb / Red Sea gateway — NASA Earth Observatory. NASA / public domain.

Yemen Coast Guard seizes Comoros-flagged tanker after unauthorized unload at Houthi Ras Isa

On Sunday 6–7 Sep 2026, Yemen’s Coast Guard said it intercepted the Comoros-flagged oil tanker *Nereida* (Nerida / NEREIDA, IMO 9163269) in the Gulf of Aden after the ship unloaded an unauthorized cargo at the Houthi-held Ras Isa port in Hodeidah — without Yemeni government approval and, according to the Coast Guard, without going through the UN Verification and Inspection Mechanism for Yemen (UNVIM) — then fired on a patrol boat before being escorted to Aden.

Ras Isa is a Red Sea oil terminal under Houthi control on Yemen’s western coast. Ships that skip UNVIM — the Djibouti-based inspection system set up after UNSC Resolution 2216 to

keep embargoed weapons and illicit cargo out of ports outside government control — are a hard enforcement problem for the internationally recognized government. When a tanker blacks out its Automatic Identification System (AIS), unloads at a militia port, then runs for Bab al-Mandab, the story is no longer only Yemen’s civil war: it is whether the Red Sea’s wartime rules can still be policed.

Yemen’s official Saba agency, quoting a Coast Guard Authority source, said *Nereida* disabled AIS for parts of the voyage, briefly reappeared south of Hodeidah after leaving Ras Isa, ignored stop orders in the Gulf of Aden, and had armed guards open fire on the patrol boat before complying and being taken to Aden for investigation. Anadolu’s English wire carried the same core sequence from government media and noted no casualties and no immediate Houthi reply. Saba further said the vessel is listed under U.S. sanctions — treat that as the Coast Guard/Saba claim, not an independently verified Treasury listing in this file. World stakes: Red Sea energy logistics, Bab al-Mandab chokepoint security, and whether UN arms-embargo machinery still bites while Iran-backed Houthis and government forces fight over the approaches to global shipping.

Why it matters: Clearest overnight enforcement drama on the Red Sea oil map — named ship, named port, UN inspection dodge, firefight at sea — while Hormuz and Bab al-Mandab already price global freight.

دون المرور، بحسب المعلومات المتاحة، بالإجراءات المعمول بها عبر آلية الأمم المتحدة» (UNVIM) — “without going through, according to available information, the established procedures via the United Nations Verification and Inspection Mechanism (UNVIM).” (Coast Guard source via Saba)

Sources: Anadolu Agency (EN) — preferred Turkish wire | Saba (Arabic SoR) — Coast Guard primary | 6–7 Sep 2026 (Saba dated 06/09/2026; AA EN updated 7 Sep) | <https://www.aa.com.tr/en/middle-east/yemeni-coast-guard-intercepts-oil-tanker-after-unauthorized-delivery-to-houthi-held-port/4049172> · <http://www.sabanew.net/story/ar/151885>

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Iraq’s Coordination Framework hits weapons deadlock ahead of Sept. 30 U.S. exit

As Iraq's Sept. 30, 2026 final U.S. withdrawal deadline — which Prime Minister Ali al-Zaidi's government brands "Sovereignty Day" — approaches, Asharq Al-Awsat reported that a three-member Shiite Coordination Framework committee has failed to break a deadlock with armed factions that refuse to hand over their arsenals to the state by that date.

Iraq's ruling Shiite Coordination Framework formed a negotiating trio — former prime ministers Mohammed Shia al-Sudani and Nouri al-Maliki, plus Badr Organization leader Hadi al-Amiri — to bring weapons outside the state under government control in time for the American exit. The government's early hope was a clean double headline: last U.S. troops leave, and factional guns go to the Iraqi state. Asharq's Baghdad reporting says that bargain is stuck.

Named factions and spokesmen matter. Harakat al-Nujaba's Ali al-Asadi, via X as carried by Asharq, insisted on the "sanctity" of "resistance" weapons and on preserving the Popular Mobilization Forces as a national body; Kataib Hezbollah and Nujaba have previously rejected any surrender timetable, calling the arms ideological, not confined to Iraq's borders. Maliki said there would be "no disarmament" but regulation of faction weapons, without a deadline. Amiri said the factions would remain and claimed they protected the political system against the 2019 "October sedition." Government spokesman Sabah al-Numan warned of "alarmism" as Sept. 30 nears and said the security establishment is working in the field. World stakes for Americans: after years of U.S. blood and treasure, Iraq may mark "Sovereignty Day" with U.S. forces gone and Iran-aligned militias still holding independent arsenals — the same state-vs-militia problem haunting Lebanon, Syria, and Yemen.

Why it matters: Hard calendar (30 Sep) + U.S. ally leaving while Iran-linked factions keep guns — highest non-Yemen stakes lock overnight without crossing into Iran-desk tanker war.

المفاوضات التي تجري بين «الإطار التنسيقي» وقوى السلاح يبدو أنها وصلت إلى طريق...» — «...negotiations between the Framework and the armed groups now appear to have reached an impasse.» (Asharq)

Sources: Asharq Al-Awsat (Arabic SoR + EN) | 5–6 Sep 2026 (AR 5 Sep 14:29; EN 6 Sep 07:08) | <https://aawsat.com/العالم-العربي/المشرق-العربي/5315004-العراق-مفاوضات-الإطار-التنسيقي-مع-قوى-السلاح-أمام-مسدود> · <https://english.aawsat.com/arab-world/5315176-iraq's-coordination-framework-armed-factions-hit-deadlock-talks>

Eight foreign ministers condemn Israeli officials' Gaza displacement proposals

On Sunday 6 Sep 2026, the foreign ministers of Saudi Arabia, Egypt, Jordan, the UAE, Qatar, Türkiye, Indonesia, and Pakistan issued a joint statement strongly condemning remarks by Israeli National Security Minister Itamar Ben-Gvir and Defense Minister Israel Katz about displacing Palestinians from Gaza — including plans and mechanisms for forced removal — calling the proposals “incitement,” a flagrant violation of international law, and a threat to Palestinian rights and regional stability.

This is Arab and Muslim-majority diplomacy answering Israeli cabinet rhetoric, not an Israel-desk battlefield lead. Asharq Al-Awsat and Türkiye's Foreign Ministry published the same core text: the eight ministers reject any forced displacement of Palestinians inside or outside the occupied territories “under any pretext,” warn against turning such calls into official policy, and say the moves challenge international peace efforts — including what they describe as U.S. President Donald Trump's comprehensive Gaza plan that rejects forced displacement. They restate the two-state formula (1967 lines, East Jerusalem as capital) and urge the UN Security Council to block demographic or geographic faits accomplis.

For American readers: when Riyadh, Cairo, Amman, Abu Dhabi, Doha, Ankara, Jakarta, and Islamabad speak in one voice on Gaza demography, they are drawing a red line that touches U.S. mediation, refugee flows into Egypt and Jordan, and whether any ceasefire architecture can survive “voluntary emigration” talk from Israeli security ministers. Pair with Monday's Arab League ministerial session in Cairo (previewed in Sunday's ME file) — this statement is the Sunday diplomatic product; do not invent Monday's League resolution text until it exists.

Why it matters: Largest coordinated Gulf–Arab–Türkiye–Asia diplomatic pushback of the weekend on forced displacement — directly tied to U.S. mediation credibility and refugee pressure on U.S. partners Egypt and Jordan.

«تحريضية» / انتهاك صريح لمبادئ القانون الدولي» — ministers described the remarks and proposals as “incitement” and a “flagrant violation” of international-law principles, including international humanitarian law (Asharq 6 Sep). Full operative English lock also on Türkiye MFA page.

Sources: Asharq Al-Awsat (Arabic SoR + EN) | Republic of Türkiye MFA (full English statement text) | 6 Sep 2026 | <https://aawsat.com/-/العالم-العربي/الخليج/5315230-السعودية-ودول-تدين-تصريحات-إسرائيلية-بشأن-تهجير> · <https://english.aawsat.com/gulf/5315239-saudi-arabia-seven-nations-condemn-israeli-remarks-forced-displacement-palestinians> · <https://www.mfa.gov.tr/joint-statement-by-the-foreign-ministers-of-turkiye-egypt-indonesia-jordan-pakistan-qatar-saudi-arabia-and-uae-6-september-2026.en.mfa>

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US POLITICS



Tractor pull at the Ohio State Fair — Columbus Metropolitan Library / DPLA. Public domain (U.S.).

Armed man pushes through Ohio fair crowd toward Dem governor nominee Amy Acton

On Sunday, Sep. 6, 2026, Ohio State Highway Patrol said Patrick Havas, 38, forced his way through a crowd toward Democratic gubernatorial nominee Amy Acton at the Canfield Fair in northeastern Ohio — knocking over attendees — and was arrested with a taser and two pistols; the Mahoning County Sheriff’s Office said two handguns and brass knuckles were recovered and that “no weapons were ever brandished or even removed from their holsters.” (Associated Press, Sep. 6, 2026; Fox News, Sep. 6, 2026.)

Havas was booked on disorderly conduct and two counts of assault, the highway patrol said. Acton campaign communications director Addie Bullock said an “armed individual lunged”

at Acton and that Acton and her husband Eric were “grateful for the swift and decisive action of law enforcement.” Gov. DeWine called any threat of violence at political events “always unacceptable.” Ramaswamy’s communications director Connie Luck said candidates must be able to meet voters “without having to worry about threats or violence.” Ohio GOP Sen. Jon Husted condemned the episode on X (AP, Sep. 6).

Sources: Associated Press (law-enforcement lock) | Fox News (campaign statements) | Sep. 6, 2026 | <https://apnews.com/article/election-2026-ohio-acton-attack-92abb7d809134b43630e01e25b3b9125>

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If Democrats flip the House, Oversight and Judiciary already sketching Trump-family and Cabinet probes

On Sep. 6, 2026, Fox News Digital reported that House Democrats — including presumptive Oversight chair Rep. Robert Garcia (D-Calif.) and Armed Services/Intelligence member Rep. Jason Crow (D-Colo.) — are already mapping investigations of President Trump’s family, Cabinet agencies, ICE/DHS, and HHS Secretary Robert F. Kennedy Jr.’s vaccine policy if voters hand Democrats the House majority in November. (Fox News, Sep. 6, 2026.)

Crow told Fox News Digital he would “start on the Department of Defense,” citing “disturbing reports” about defense money and White House requests to funnel spending to companies linked to the Trump family — and he refused to take impeachment off the table as “one of several tools.” Raskin told Fox News Digital Democrats would use “every investigative and legislative tool,” claiming the Trump family had turned the executive branch into a “money-making enterprise.” House Majority Leader Steve Scalise has previously warned Fox News Digital that Democrats would try to impeach Trump “on Day 1” if they win. Fox News Digital said it sought White House comment (Fox News, Sep. 6).

Sources: Fox News | Sep. 6, 2026 | <https://www.foxnews.com/politics/house-dems-plot-trump-investigation-blitz-seize-majority>

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Sanders and Casar bill would ban “artificial superintelligence,” threaten U.S. firms with corporate death

penalty

On Thursday, Sep. 4, 2026 (Fox coverage Sep. 6), Sen. Bernie Sanders (I-Vt.) and Rep. Greg Casar (D-Texas) introduced the Ban Artificial Superintelligence Act — a temporary halt on advanced AI development that would create a Cabinet-level agency empowered to oversee destruction of non-compliant systems, strip violating companies of the right to do business in the United States (“corporate death penalty”), and expose individual engineers or executives to up to 20 years in federal prison. (Fox News, Sep. 6, 2026.)

Critics say a unilateral U.S. freeze hands the race to Beijing and Moscow. Daniel Castro of the Information Technology and Innovation Foundation warned that if America stops, “China is unlikely to follow,” with “serious economic and national security costs.” AI researcher Gary Marcus called a permanent unilateral ban on all superhuman-AI research “too broad” and “a guarantee” the U.S. would fall behind, even while finding some bill elements “defensible.” Chamber of Progress’s Aden Hizkias called the proposal “knee-jerk.” Fox News Digital said Sanders’ office did not respond in time (Fox News, Sep. 6).

Sources: Fox News | Coverage Sep. 6, 2026 (introduction Thursday per Fox) | <https://www.foxnews.com/politics/sanders-pushes-death-penalty-crucial-us-industry-critics-advantage-foreign-adversaries>

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US FOREIGN POLICY



U.S. Energy Secretary Chris Wright — official portrait. Donica Payne / U.S. Department of Energy / public domain.

Energy Secretary Wright: There may be no Iran nuclear deal — only destroyed capabilities

On Sep. 6, 2026, Energy Secretary Chris Wright told ABC News' "This Week" that "there may not be a nuclear agreement" with Iran, that "it may be simply destroying their capabilities to do it," and that a deal "may await the next administration in Iran."

He tied the fight to something every household already feels: oil moving through the Strait of Hormuz, the Gulf choke point that once carried about a fifth of world oil. Wright said U.S. Navy pressure is raising Hormuz throughput while a blockade squeezes Iranian exports — "strangling their economy" to change the regime's policy or the regime itself. He called a nuclear-armed Iran "an existential threat, not just for the region but for the world economy." That is the global stake for seniors watching gasoline and diesel: the administration is arguing the pain at the pump is the price of keeping the world's top state sponsor of terror from a nuke — not a side show.

Why it matters: Named Cabinet officer reframes the war's end-state for a global audience — nukes vs. paper — while Sunday TV's "war label" chatter is noise.

Sources: ABC News "This Week" (rush transcript) — interview primary for Wright quotes | Sep. 6, 2026 | <https://abcnews.com/Politics/week-transcript-9-6-26-energy-secretary-chris/story?id=136225571>

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Rubio: Hormuz will not be Iran's toll booth — and the nuke red line does not move

In a Sep. 4, 2026 State Department transcript of his interview on The Brian Kilmeade Show, Secretary of State (and National Security Advisor) Marco Rubio said Iran "will never be allowed to possess a nuclear weapon" under President Trump, that the Strait of Hormuz "will remain open" and "will not be under Iranian control," and that economic pressure aims to cut funds Iran uses for Hezbollah, Hamas, and other terror proxies.

For seniors who lived through oil shocks and 9/11-era terror financing fights, the logic is familiar. Rubio argued every dollar the regime scrapes goes to militias and a nuclear dream, not the Iranian people. Countries that help Tehran evade sanctions, he warned, risk U.S.

sanctions themselves. On Ukraine interceptors and stockpiles, he stated the America-first rule plainly: U.S. minimum defense needs come first, because “the whole world is asking for more air interceptors” and adversaries read exaggerated shortage stories as an invitation to test Washington.

Sources: U.S. Department of State (Office of the Spokesperson) — primary transcript | Sep. 4, 2026 | <https://www.state.gov/releases/office-of-the-spokesperson/2026/09/secretary-of-state-marco-rubio-with-brian-kilmeade-on-the-brian-kilmeade-show>

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★ Air Force races a cheaper drone after “concerning” Reaper losses over Iran

On Sep. 3, 2026, Breaking Defense reported that Lt. Gen. Christopher Niemi, the Air Force’s chief modernization officer, said combat losses of MQ-9A Reapers against Iran have pushed the service to accelerate a new Mass Modular Aircraft (MMA) drone aimed at roughly \$10 million each, with DIU’s Maj. Gen. Joseph Kunkel saying the intent is a prototype within a year and fielding at scale within three years.

The global problem is simple arithmetic. Cheap Iranian drones and missiles force expensive U.S. systems into a losing cost exchange — the same trap Ukraine taught NATO. The Air Force answer is MMA: a long-range, modular, “good enough” drone designed so America can tolerate losses, field “at least 180,” and keep multiple vendors competing. Niemi wants costs “closer to half” of a \$20 million Collaborative Combat Aircraft target for the air vehicle alone. For seniors funding defense through taxes and watching China watch U.S. inventories: every Reaper spent over Iran is one less for the Pacific — unless Washington rebuilds the fleet on a price the arsenal can survive.

Sources: Breaking Defense — ★ TV-ignored defense-trade desk | Sep. 3, 2026 | <https://breakingdefense.com/2026/09/after-concerning-losses-air-force-pushes-to-replace-reaper-faster/>

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AMERICAS



Brazil Independence Day parade, Brasília (2003) — Victor Soares / Agência Brasil. CC BY 3.0 BR.

On Independence Day, Brazil splits: Lula’s official parade vs. a Paulista rally shouting “Out with Moraes”

On Monday 7 Sep 2026 — Brazil’s Independence Day and roughly one month before the Oct 4 presidential first round — President Luiz Inácio Lula da Silva is set for an institutional civic-military parade in Brasília while PL candidate Sen. Flávio Bolsonaro concentrates a São Paulo Avenida Paulista rally from 3 p.m. under the slogan “Fora Lula, Fora Moraes,” using the Supreme Court crisis around Justice Alexandre de Moraes to drive turnout.

Independence Day used to be a holiday of flags and school bands. In the Bolsonaro era it became a street weapon — especially on São Paulo’s Avenida Paulista, where ex-president Jair Bolsonaro once dared the Supreme Court from a stage. This year the date lands inside a

live institutional crisis: after Justice André Mendonça unsealed a Federal Police report on messages from Banco Master's Daniel Vorcaro to a contact identified as Moraes, the right's presidential ticket is treating the holiday as its first big post-scandal show of force.

Estadão's holiday desk maps the split strategies. Lula's Planalto wants a non-partisan Brasília desfile from about 9 a.m. — sovereignty, violence against women, Women's World Cup 2027 — careful of electoral rules. Flávio's camp wants numbers on Paulista. Expected speakers include São Paulo Gov. Tarcísio de Freitas, Mayor Ricardo Nunes, pastor Silas Malafaia, Michelle Bolsonaro, and digital firebrand Nikolas Ferreira. Campaign coordinator Sen. Rogério Marinho framed the day as a peaceful democratic “basta” to exceptional practices. Outsider Augusto Cury, suddenly at 10% in Quaest, walks Copacabana in white. Other right tickets (Zema, Renan Santos) also plan São Paulo street pieces.

Brazil is Latin America's largest democracy. A holiday that pits the sitting president's state ceremony against a mass anti-court rally — one month from a polarized vote — is a stress test watched by markets, diplomats, and every capital that cares whether Brazil's institutions hold through an election.

Sources: Estadão — | <https://www.estadao.com.br/politica/lula-aposta-em-soberania-flavio-mira-moraes-e-cury-busca-ampliar-espaco-no-7-de-setembro/>

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Eve of the holiday, Lula tells the nation: Brazil “will not be a colony of anyone”

On Sunday night 6 Sep 2026, in a traditional Independence Eve address on national radio and TV authorized by the electoral court, President Lula declared Brazil “will not be a colony of anyone,” defended free trade against foreign tutoring of who Brazil may buy from or sell to, and cast rare earths, critical minerals, Equatorial Margin oil, and freshwater as wealth that must serve Brazilians — without naming the United States.

Holiday speeches are usually soft patriotism. This one was a three-to-four-minute sovereignty brief aimed at the campaign and the world. Folha and Estadão both read the target as U.S. pressure after American tariff rounds on Brazilian goods and foreign interest in

Brazil's minerals and Amazon-mouth oil — with China competition in Latin America as the wider board. Lula did not say “Trump.” He said no foreign ruler may dictate Brazil's commerce.

He tied Independence to democracy and resources: rare-earth reserves, a critical-minerals legal frame, Equatorial Margin petroleum, and the planet's largest freshwater stock. The Superior Electoral Court allowed the institutional broadcast even though Lula is a candidate — a procedural detail that matters in a country where holiday airtime can be a campaign landmine. Monday he walks the official parade; the speech is the message he wants hanging over both Brasília and Paulista.

Resource nationalism, U.S.–China rivalry in Latin America, and tariff politics collide in the hemisphere's biggest economy. A Brazilian president using Independence Eve to reject “colony” status is a diplomatic signal, not only a campaign ad.

Sources: Folha — 6 Sep 2026 — | <https://www1.folha.uol.com.br/poder/2026/09/lula-adota-soberania-como-tema-de-pronunciamento-do-7-de-setembro-na-tv-as-vesperas-da-eleicao.shtml>

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On Sunday, Justice Mendonça frees the Vorcaro–Moraes police report for a full Supreme Court judgment

On Sunday 6 Sep 2026, Supreme Court Justice André Mendonça released for plenary judgment the Federal Police report that maps contacts between Justice Alexandre de Moraes and imprisoned Banco Master banker Daniel Vorcaro; STF President Edson Fachin now decides when — and whether in open session — the full court hears it.

This is the procedural hinge of Brazil's week-long high-court crisis. Mendonça, the Master case rapporteur and a Bolsonaro appointee, had unsealed a 218-page PF compilation of messages from Vorcaro's phone to a contact labeled as Moraes, plus notes on meetings and links to Moraes's wife's law firm. Moraes answered by asking Fachin to investigate Mendonça for abuse of authority. Fachin pulled that counter-probe out of Moraes's long “fake news” inquiry and demanded written answers from both justices, the prosecutor-general, and the Federal Police chief.

Sunday's move puts the PF report itself on a path to the full bench. Folha timed Mendonça's release at 15:04. There is no fixed hearing date. The PF has said its review was not exhaustive and that some WhatsApp "view once" messages cannot be fully reconstructed — a caution that belongs in any fair telling. For holiday readers: while Flávio's crowd chants on Paulista and Lula talks sovereignty on TV, the court fight that powered the slogan is being teed up for the justices as a group.

When sitting justices of a major democracy's high court move from sealed police files to a scheduled plenary fight over one of their own, the story is institutional legitimacy — the same commodity foreign investors and allied governments price when they watch Brazil.

Sources: Folha — 6 Sep 2026 — | <https://www1.folha.uol.com.br/poder/2026/09/mendonca-libera-para-julgamento-relatorio-da-pf-que-aponta-elo-entre-moraes-e-vorcaro.shtml>

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CHINA



Qingshui Cliffs, east coast of Taiwan (Pacific side) — Andrewhaimerl / Wikimedia Commons. CC BY-SA 4.0.

China coast guard turns Taiwan's Pacific “back door” into a patrol beat

Ship-tracking analysis published Sept. 6–7 shows Beijing has sent, on average, two China Coast Guard cutters a month into the Pacific waters east of Taiwan since June — the first such pattern in data going back to January 2025.

The patrol boxes cover about 27,100 square nautical miles, more than twice Taiwan's land area, according to Bloomberg calculations carried by The Japan Times. The ships typically stay about 30 nautical miles off the east coast, outside waters Taipei claims as its own.

For decades, Chinese pressure on Taiwan focused on the Taiwan Strait — the island's “front door.” The eastern Pacific approaches are the quieter back door: undersea cables, energy

routes, and the path toward Japan and the Philippines. Florida International University lecturer Jing Ge, quoted in ETtoday's Sept. 7 wrap of the Bloomberg reporting, put it plainly: Beijing wants the world to know that back door is no longer untouchable.

The timing matters globally. Japan and the Philippines announced plans this spring to talk about overlapping maritime borders in the same region. Since then, Chinese research ships, coast-guard "law-enforcement" patrols, and navy activity east of Taiwan have stacked up. Three weeks before a planned Trump–Xi White House meeting on Sept. 24, the pattern reads as jurisdiction-building — the quiet work that makes a future "quarantine" or inspection regime easier to claim.

Native: 「中国海警将持续加强在中国管辖海域执法巡查，坚决维护国家领土主权和海洋权益。」 (EN: "*China Coast Guard will continue to strengthen law-enforcement patrols in waters under China's jurisdiction and resolutely safeguard national territorial sovereignty and maritime rights and interests.*")

Taiwan's Coast Guard Administration called the same operations "fake law enforcement, real expansion," said Putuoshan (1306) and Daishan (2502) were lingering east of Green Island, and dispatched the Jian-An and other vessels to monitor. Taipei insists China has no jurisdiction over Taiwan's eastern exclusive economic zone.

Lianhe Zaobao's Sept. 3 Chinese desk tied the coast-guard patrols to a Ministry of Natural Resources geophysical survey (Aug. 10–31) in the same waters and quoted scholars describing a "legal war" to create facts of control — while betting Japan and China will avoid a direct clash, East China Sea-style.

Why it matters: This is not a one-day stunt. It is Beijing practicing how to surround Taiwan from the Pacific side — with white-hull coast-guard ships, not just gray-hull warships — ahead of talks with Washington. U.S. allies' shipping and undersea cables share that ocean. If "law enforcement" becomes the new normal east of Taiwan, a crisis could look like customs and boarding long before it looks like an amphibious landing.

Sources: See beat filing

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Canada and China restart defense talks after eight years, while Ottawa fights a trade war with Washington

On Friday, Sept. 4, China's Ministry of National Defense said Beijing and Ottawa held the fifth China–Canada Defense Working Meeting — the first through that channel since April 2018.

STATE wording was short and careful: both sides had a “candid and in-depth” exchange on international and regional issues and “expressed willingness to strengthen practical exchanges and cooperation between the two militaries” and build mutual trust. Neither capital named the lead officers or published a detailed agenda. Canada's defense department had not issued a matching readout by Sept. 6, according to regional wraps.

This is not a random handshake. It lands in the same Canadian week when PLA Eastern Theater commander Gen. Yang Zhibin was in Victoria for the Indo-Pacific chiefs conference (already filed Sunday). Lianhe Zaobao's Sept. 6 Chinese story and SCMP's Sept. 5 English story both frame the reboot against Mark Carney's broader reset with Beijing — energy, trade, flights, and a “new strategic partnership” after Carney's January China trip — and against a fresh U.S.–Canada tariff fight.

Asia Business Daily and related wraps note Washington's Aug. 21 tariffs on roughly US\$20 billion of Canadian goods and Ottawa's planned Sept. 8 retaliation. When your largest neighbor becomes an unreliable trade partner, middle powers shop for options. Defense dialogue with China is one of those options — even while Canada still disputes Beijing on Taiwan Strait navigation and other security files.

Why it matters: Alliances are not only treaties; they are habits of who talks to whom when Washington is angry. A Canada–China military channel reopening after eight years, in the same fortnight as U.S.–China theater commanders meet and Trump prepares a state dinner for Xi, shows how U.S. tariff politics can push even close partners to keep a Beijing line open. That is a global story about alliance cohesion, not a bilateral footnote.

Sources: See beat filing

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ASIA



Freedom Edge 25 trilateral sail, Sept. 16, 2025 — U.S. Navy photo by MCS1 Charles Oki / public domain.

U.S., Japan, and South Korea open Freedom Edge drills as Kim Jong Un commissions a destroyer and vows a nuclear-armed navy

On Monday Sep. 7, 2026, Japan, South Korea, and the United States began the five-day Freedom Edge trilateral exercise (through Friday Sep. 11) as North Korean state media, reported the same day by Yonhap, said Kim Jong Un had commissioned the 5,000-ton destroyer Kang Gon (강건호) into the East Sea fleet and declared the navy’s “nuclear arming” realized.

Freedom Edge is the allies’ multi-domain drill — sea, air, cyber — born from the 2023 Camp David U.S.–Japan–Korea summit. Officials cast it as defense against North Korea’s nuclear

and missile arsenal and against unilateral force changing Asia's map. Seoul's Joint Chiefs said Monday the drill runs in international waters east and south of Jeju; Japan's Joint Staff opened the ceremony at Yokota Air Base and said training also covers the East China Sea (Japan MOD Aug 28 notice: Ichigaya + East China Sea public seas west of Kyushu — prefer MOD for Japan-side geography; ROK JCS for Jeju waters). Kyodo quoted South Korean Rear Adm. Kim Ji Hoon calling Freedom Edge “the most effective exercise” for deterrence and joint response to the North's nuclear and missile threats.

The same overnight news cycle carried Pyongyang's reply in steel and rhetoric. Yonhap, citing KCNA, reported Kim attended Sunday's commissioning at Wonsan. KCNA said Central Military Commission orders put Kang Gon into the East Sea fleet for maritime sovereignty and nuclear-war deterrence. Kim told the crew the ship is part of the state nuclear counteraction system and that if enemies use force he would order use of “absolute force.” He also said an “important plan” to strengthen naval power would be shown to the world in eight months — Yonhap notes analysts float a nuclear submarine, without official confirmation. AFP (via France 24) carried Kim's line that the navy must become a nuclear-armed force so nuclear combat systems can operate for “actual war.” Newsis, citing the ROK JCS, said six Aegis destroyers and other ships plus patrol aircraft, fighters, and tankers take part; a U.S. carrier is again absent, with Korean reporting tying that to Middle East demand for the George Washington.

This is Indo-Pacific deterrence colliding with a nuclear-armed state's bid for sea-based nuclear options — the same week Washington still presses Seoul on Hormuz (Story 2) and Trump has shortened other U.S.–ROK drills to reopen North Korea talks. Energy and alliance politics in the Gulf now share a calendar with East Sea naval nuclear messaging.

「敵国の艦船が主権海域周辺を横行するのを見守るしかなかった過去には二度と戻らない」 — “We will never return to the past when we could only watch enemy ships roam near our sovereign waters.” (Kim, per Sankei citing NK media) / 김정은 “해군 핵무장화 실현” — “naval nuclear arming realized.” (Yonhap citing KCNA)

Sources: Sankei (JP primary on Kang Gon / Japan Sea) | 2026-09-07 — Yonhap (KR primary) | 2026-09-07 — Kyodo (drill open) | 2026-09-07 — Newsis citing ROK JCS | AFP/France 24 lock

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Seoul rethinks Hormuz package (may drop supply ship) as Iran warns “war participation” and Washington says it is still waiting

Chosun Ilbo (Sep. 7, reporting Sep. 6) said Seoul is rethinking a Hormuz contribution that had leaned toward a naval supply ship + maritime patrol aircraft + EOD — now weighing **excluding the supply ship** and possibly the patrol aircraft as U.S.–Iran fighting intensifies — while Dong-A Ilbo (Sep. 7) reported Iran’s warning that any Korean action against Iran in the strait equals “military aggression and participation in war,” and U.S. officials saying they are still waiting for Korea’s support.

Roughly seven-tenths of South Korea’s crude oil traditionally moves through Hormuz. Washington has pressed allies to help keep the strait open; Tehran treats even noncombat presence as joining the fight. Chosun (Yang Ji-ho; Paris bureau Sunwoo Won) reported the government had been favoring a supply ship, maritime patrol aircraft, and explosive-ordnance disposal team, but that as exchanges escalated — IRGC ballistic missiles at U.S. ships (Sep. 5) and a U.S. CENTCOM strike on three Iranian oil tankers, per Chosun citing U.S. Central Command — Seoul is looking at dropping the lightly defended supply ship and possibly the patrol aircraft. Chosun notes those two assets need about **150** personnel between them; cutting either would shrink the force sharply. Dong-A’s Korean and English editions lock the squeeze: an Iranian political-security official told Al Mayadeen (Sep. 4) Korea must not yield to U.S. pressure, and that action against Iran in Hormuz would be treated as direct aggression and war participation; a U.S. Department of War official told Dong-A (Sep. 5) Trump expects allies to support freedom of navigation; Chosun also cites a U.S. government line that Washington is “still waiting” for Korea to put resources into the region. Blue House still says no top-level decision (combat / noncombat / search options). MFA says Seoul is coordinating for free passage of all vessels, including Korean ones. Lee told civic groups Sep. 4 that nothing had progressed. Lee’s France state visit (Nice / Lumière Sep. 7; Macron Sep. 8) puts Hormuz on the table with a France-led multinational frame (Dong-A / Asia Business Daily Sep. 7) — diplomacy track, not a dispatch decision.

This is no longer a static “still reviewing” file. Package size, Iranian target language, and U.S. waiting language move together while kinetic exchanges in Hormuz continue. Energy

security, alliance politics, and a live war share one decision clock.

「호르무즈 전황 격화... 군수지원함은 파견 제외 가능성」 — “*Hormuz fighting intensifies... possibility of excluding the supply ship from dispatch.*” (Chosun) / 「직접적인 ‘군사적 침략과 전쟁 참여’로 간주하겠다」 — “*We will regard that as direct ‘military aggression and participation in war.’*” (Iran official via Dong-A / Al Mayadeen)

Sources: Chosun Ilbo (package revise) | 2026-09-07 — Dong-A Ilbo KR/EN (Iran warn + U.S. waiting) | 2026-09-07 — pair: Asia Business Daily / Dong-A on Lee–France / Hormuz agenda

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Anak Krakatau keeps Jakarta hubs shut into Monday; seven airports still closed after one South Sumatra field reopens

On Monday Sep. 7, Transportation Minister Dudy Purwagandhi said eight airports remained temporarily closed into the morning over Anak Krakatau ash; later the same day Kompas.id reported AirNav had extended **seven** closures to 18:00 WIB while Atung Bungsu (Pagar Alam, South Sumatra) reopened at 08:12 WIB — and Soekarno-Hatta alone logged **243** affected flights and **29,619** passengers by 06:30 WIB Monday.

Anak Krakatau sits in the Sunda Strait between Java and Sumatra. Ash at jet altitudes can destroy engines, so authorities shut fields when paper tests or SIGMETs show ash. Sunday’s Kompas locks still stand as the start of the cascade: BMKG’s Andri Ramdhani said eight airports were closed as of 17:00 WIB Sep. 6; ash plumes tracked to ~20,000 ft toward Jakarta/Banten/West Java and ~50,000 ft toward Lampung/Bengkulu/the Indian Ocean; tsunami probability stayed low (<40%). Sunday morning Soetta alone had hit 209 flight movements / 22,798 passengers (Transportation DG Lukman F Laisa via Kompas). Monday morning Menhub Dudy told Kompas.com safety comes first and the ministry “cannot yet say when this will end because the weather is too dynamic,” with paper tests every 30 minutes and engines checked before restart. Kompas.id’s Monday aviation desk then updated the operational picture: seven airports still shut to 18:00 WIB; Atung Bungsu back open; CGK’s Monday tally (cancellations, delays, diversions, other ops) at 243 flights (184 domestic, 54 international, 5 cargo) and 29,619 passengers by 06:30 WIB — **CGK only**, not a national

total. Aviation expert Alvin Lie (Apjapi) told Kompas.id the eruption's peak is unknown and a 50,000-ft ash column hits cruise altitudes on Australia–Middle East routes. Straits Times (Sep. 7) cites the transport ministry on cumulative disruption figures — use only if NE wants that wire/ST lock alongside Kompas.

Soekarno-Hatta is a major Indo-Pacific hub. A single Indonesian volcano can strand tens of thousands of passengers in a morning and force airlines to scrub or divert Singapore, Seoul, Hong Kong, Sydney, Doha, Amsterdam, and Kuala Lumpur rotations — regional connectivity priced in ash, not a tsunami.

“Keselamatan menjadi prioritas kita... kami belum bisa memastikan kapan akan berakhir karena cuaca terlalu dinamis.” — *“Safety is our priority... we can't yet say when this will end because the weather is too dynamic.”* (Menhub Dudy Purwagandhi, Kompas.com)

Sources: Kompas.com (Menhub Mon) | 2026-09-07 — Kompas.id (seven-airport + CGK Mon tally) | 2026-09-07 — pair Sunday foundation: Kompas.id Sep. 6

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AFRICA



Chlorine and the cover of war: new dossier deepens Sudan chemical-weapons case

In the world's worst humanitarian war, the taboo that is supposed to hold even among enemies is chemical weapons. Over the weekend, that taboo moved from a thin U.S. finding to a paper trail.

On Sat **6 Sep 2026**, *The New York Times* and *The Washington Post* published reporting on a dossier — internal notes, videos, photos, and phone intercepts — that, they say, shows Sudan's regular army developing and stockpiling **chlorine-based** munitions for use against the Rapid Support Forces (RSF). *Le Monde* (Noé Hochet-Bodin, **6 Sep**) summarized the same material: chlorine bombs developed and used for **at least six months**, from **July 2024 through January 2025**. Semafor (**6 Sep**) flagged the same NYT/WaPo package as the public peg.

The newspapers say the files were provided by Middle Eastern security officials from a country they did not name. *Le Monde* added that two security sources told it the material came from Israeli intelligence — a claim the papers themselves did not headline as confirmed. Messages and calls involving Gen. **Abdel Fattah al-Burhan**, army chief and de facto head of state, appear in the file, *Le Monde* reported.

Why it matters: Chlorine as a weapon is banned under the Chemical Weapons Convention. The United States already determined in **April 2025** that Sudan's government used chemical weapons in 2024 and imposed sanctions — with little public evidence then. This dossier is the evidence fight. Sudan's war has killed tens of thousands and displaced on the order of **13–14 million** people (*Le Monde* citing humanitarian estimates). If confirmed, chemical use is not a local atrocity story. It is a test of whether the postwar taboo still has teeth when the cameras are pointed elsewhere — Red Sea shipping, Hormuz, and great-power proxies included.

Sources: Semafor + *Le Monde* (weekend frame); NYT/WaPo as originators of the dossier journalism | 6 Sep 2026

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In Khartoum, the UN envoy talks peace while the dossier burns

Diplomacy does not pause for scandals. It collides with them.

On **Sun 7 Sep 2026**, UN envoy **Pekka Haavisto** met Sudanese army chief and Sovereign Council chairman **Abdel Fattah al-Burhan** in Khartoum and called for an “inclusive and strategic” political process to end the war, Anadolu Agency reported from a Sovereign Council statement. Haavisto said he conveyed messages on **de-escalation** and **protection of civilians**, and hoped talks could lead to prisoner and civilian-detainee exchanges with the RSF. “Dialogue is the path to sustainable peace,” he said.

He arrived Friday for consultations. The UN works with a five-member mechanism: UN, African Union, European Union, Arab League, and IGAD. A Quintet partner visit to Khartoum has been trailed for the coming days in Sudanese reporting (treat schedule as fluid until locked).

Why it matters: This is the same Burhan whose name sits in the weekend chemical-weapons dossier traffic (*Le Monde*/NYT/WaPo). Washington already sanctioned Sudan’s authorities over 2024 chemical use. Any ceasefire talk now runs through a credibility filter: can mediators press an army accused of banned weapons while RSF atrocities and foreign supply networks (UN fact-finding, prior week) continue? For seniors reading the HTML paper: this is not abstract UN speak. It is whether the worst humanitarian crisis on Earth gets a political off-ramp — or another year of famine, drones, and displacement that spills toward Chad, Egypt, Libya, and Mediterranean routes.

Sources: Anadolu quoting Sovereign Council statement / Haavisto remarks as published.

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Ruto’s order: shut the small foreign shops — starting today

Nairobi woke up to a line in the sand about who gets to sell tomatoes and phone credit.

On **7 Sep 2026**, Kenya began a crackdown on foreign nationals running small retail shops and hawking, after President **William Ruto** directed authorities to shut such businesses from

that date, Al Jazeera reported. He announced the move **2 Sep** at State House, telling MSME traders that foreigners should not compete with Kenyans in hawking and small retail, while larger capital investment remains welcome. He ordered Majority Leader **Kimani Ichung'wah** and Trade CS **Lee Kinyanjui** to accelerate the proposed **Local Content Bill, 2025**, and tied administrative action to that bill's path through Parliament.

Foreign Affairs Principal Secretary **Korir Sing'Oei** said **6 Sep** that foreigners who meet legal permit and licence rules remain protected, arguing Ruto's remarks were taken out of context and belong to the Local Content Bill debate — a live tension between political theatre and written law.

Why it matters: Kenya is East Africa's investment hub and a U.S. Major Non-NATO Ally. Populist “locals first” retail bans land where Chinese, South Asian, and other diaspora traders often fill the kiosk economy — and where FDI stock already tops **KES 1.458 trillion (~\$11.3bn)** at end-2023 (KNBS via Al Jazeera). Get the boundary wrong and you chill capital. Get enforcement random and you invite street xenophobia of the kind already flaring in Senegal against Guinean traders (*Le Monde*, prior week). For American readers: this is the same global argument over immigration, small business, and who “belongs” in the informal economy — played out in a strategic African partner.

Sources: Al Jazeera 7 Sep; named Owillla / Kinyanjui quotes as printed; KNBS FDI figures via AJ.

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EUROPE



Landtag of Saxony-Anhalt, Magdeburg — Torsten Maue / Flickr via Wikimedia Commons. CC BY-SA 2.0.

AfD wins Saxony-Anhalt in a landslide — but cannot govern alone

In Saxony-Anhalt on Sunday, Sep. 6, 2026, Germany's Alternative for Germany (AfD) took 43.8 percent of the vote — more than double its 20.8 percent in 2021, and its strongest result in any state election — yet fell short of the 42 seats needed for an absolute majority, winning 39 of 83 Landtag seats on a record 77.8 percent turnout (FAZ; tagesschau / Landeswahlleitung preliminary official result, updated Mon 7 Sep ~03:14 CEST).

The place is Magdeburg, capital of a small eastern state that was once East Germany. A Landtag is the state parliament. Whoever can assemble a majority of its deputies elects the

Ministerpräsident — the state premier. Never since 1945 has a party classified as confirmed right-wing extremist by a state intelligence service headed a German state government. Saxony-Anhalt's Verfassungsschutz has labeled the AfD's state branch *gesichert rechtsextremistisch* (“confirmed right-wing extremist”) since 2023.

Chancellor Friedrich Merz's CDU crashed to 17.2 percent and 15 seats — its worst Saxony-Anhalt result ever. Incumbent Premier Sven Schulze congratulated the AfD as strongest force and said his party “will have to deal with this result.” SPD took 9.3 percent (8 seats), Greens 8.9 percent (8), Die Linke 8.6 percent (8), and Sahra Wagenknecht's BSW scraped in at 5.3 percent (5). The FDP was wiped out at 2.6 percent.

AfD leader Alice Weidel called it “ein historisches Ergebnis, und es ist ein ganz klarer Regierungsauftrag” — “a historic result, and a completely clear mandate to govern” (ZDF via FAZ). Lead candidate Ulrich Siegmund ruled out bending for power: “Wir möchten uns nicht verbiegen für irgendwelche Machtoptionen” — “We do not want to twist ourselves for any power options” — and shut the door on a minority government under his leadership (ZDF via FAZ). BSW is the only party openly talking about deals with AfD; CDU, SPD, Greens, and Linke have already refused. The firewall parties also hold 39 seats — a dead heat with AfD — while BSW's five seats are the swing.

Why it matters: Germany is Europe's largest economy and the backbone of EU support for Ukraine and NATO's eastern flank. An AfD breakthrough in Magdeburg — even without solo power — tests whether postwar Germany's *Brandmauer* (firewall) against the far right still holds, and whether Merz's Berlin coalition can survive more eastern votes later this month.

Sources: FAZ — | [tagesschau \(ARD\) preliminary](#) — | [Official board](#) — | [Pair POLITICO Europe exit-poll wrap](#) — | [Sun 6 Sep 2026 \(preliminary official overnight into Mon 7 Sep\)](#) | <https://www.faz.net/aktuell/politik/wahl-in-sachsen-anhalt/wahl-sachsen-anhalt-2026-afd-siegt-haushoch-siegmund-schliesst-minderheitsregierung-aus-201199795.html> · <https://www.tagesschau.de/inland/innenpolitik/landtagswahl-sachsen-anhalt-180.html> · <https://wahlergebnisse.sachsen-anhalt.de/wahlen/lt26/index.html>

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Europe sits in as Kyiv and Trump's envoys plan a “winter package”

On Sun Sep. 6, 2026, Ukrainian President Volodymyr Zelenskyy held three rounds of talks in Kyiv with U.S. special envoys Steve Witkoff and Jared Kushner after their Moscow meeting with Vladimir Putin; national security advisers from the United Kingdom, France, and Germany joined the European session, and Zelenskyy said that if the war continues into winter Ukraine will need a “winter package” of air defense, energy support, and “a serious volume” of American LNG (Kyiv Post / Zelenskyy remarks Sep. 6; Ukrainska Pravda Eng desk overnight).

This is Day 1657 of Russia's full-scale war. Witkoff and Kushner could not safely fly into Ukraine — they came by rail after Russian drones made air travel too risky, a detail Zelenskyy's circle and Western wires both noted. The European advisers' presence matters for this beat: it puts London, Paris, and Berlin in the room as Washington shops “new ideas” between the Kremlin and Kyiv. Zelenskyy said territorial questions remain “difficult” and belong at the level of national leaders, not staff negotiators. He also said the meeting produced several new ideas on negotiations that Kyiv must now analyze with U.S. and European partners in coming weeks — substance not yet public.

Why it matters: Europe's largest war since 1945 is entering another winter. Without air defense and power-grid cover, Russian strikes on energy infrastructure again threaten Ukrainian cities — and European gas markets, refugee flows, and NATO cohesion. Europe at the table is the difference between a U.S.-only deal and a settlement Kyiv's main arms and cash suppliers will actually enforce.

Sources: Ukrainska Pravda Eng homepage (overnight into 7 Sep) — | Kyiv Post wrap — | Pair France24 / AFP Zelenskyy winter-package quotes Sep. 7 | Sun 6 Sep 2026 (talks); Mon 7 Sep desk follow | <https://www.pravda.com.ua/eng/> · <https://www.kyivpost.com/post/83895>

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Berlin feels the Magdeburg shock: Merz's coalition told to rethink

Hours after Saxony-Anhalt's preliminary result, SPD leader and Vice Chancellor Lars Klingbeil called the outcome "ein Signal an Berlin" — "a signal to Berlin" — and said it was "ein Grund, nachzudenken über den Reformkurs der Bundesregierung" — "a reason to rethink the federal government's reform course" (ZDF via FAZ, election night into Mon 7 Sep).

CDU General Secretary Franziska Hoppermann insisted there would be "keine Diskussionen" — "no discussions" — about replacing Chancellor Friedrich Merz. Union floor leader Thorsten Frei said the whole federal government must ask why the CDU is not winning the support it wants. The arithmetic in Magdeburg already forces a national conversation: Merz's CDU-SPD federal coalition now faces a state where its partners cannot form a majority without Die Linke or some understanding involving AfD/BSW — both of which Merz has ruled out nationally.

Why it matters: Markets and allies price German political stability as a given. A chancellor under open coalition stress after an eastern wipeout is a Europe-wide risk premium — for EU budget fights, Ukraine financing, and the next round of state elections (Mecklenburg-Western Pomerania and Berlin later this month).

Sources: FAZ — same Magdeburg result piece — | Sun night 6 Sep / Mon 7 Sep 2026 |

<https://www.faz.net/aktuell/politik/wahl-in-sachsen-anhalt/wahl-sachsen-anhalt-2026-afd-siegt-haushoch-siegmund-schliesst-minderheitsregierung-aus-201199795.html>

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BUSINESS



Kraftwerk Wilhelmshaven (Uniper site) — JoachimKohler-HB / Wikimedia Commons. CC BY-SA 4.0.

Germany's rescue-era gas giant Uniper enters a sale sprint that could decide who owns winter fuel

Handelsblatt reported that banks led by JP Morgan are aiming to collect binding bids for state-rescued Uniper by late November or early December — potentially closing a sale before Christmas — which would push aside the IPO path Uniper’s management and works council prefer (earliest IPO window cited as early February).

Uniper is not a boutique utility. It supplies gas to roughly 500 industrial customers and 500 municipal utilities across Germany — a quiet backbone of factories, city heating, and household fuel. After Russia cut deliveries early in the Ukraine war, Berlin stepped in and took about 99% ownership so Uniper could keep buying replacement gas on world markets. The EU approved that rescue on one hard condition: the federal stake must fall to 25% by the end of 2028.

Berlin is running a dual-track exit — a trade sale beside a possible stock-market listing. Handelsblatt’s sourcing says the sale track is now in the hot phase. Insiders worry a rushed Christmas close could repeat the Commerzbank sale’s mistakes and leave Germany’s energy security worse off. For seniors and every reader who heats a home or watches European industry: this is about who controls a critical piece of Europe’s gas system while the Iran war still squeezes global energy.

Europe’s largest industrial economy is rewriting ownership of a systemically important gas supplier under an EU state-aid clock — a template for how democracies unwind wartime energy rescues.

„Energieversorgung: Ringen um die Zukunft von Uniper“

Sources: Handelsblatt (German original is record) | 2026-09-03 |

<https://www.handelsblatt.com/unternehmen/energie/energieversorgung-ringen-um-die-zukunft-von-uniper/100251096.html>

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South Korea plans to merge five public power companies so AI and chip plants get juice

On Sept. 7, 2026, Nikkei Asia reported that South Korea plans to integrate five public power companies in October 2027 to speed investments that meet rising electricity demand from the

country's artificial-intelligence and chipmaking boom, while also looking to streamline public corporations in oil, gas, and ports.

Chips and AI data centers are hungry machines. They need steady, massive power — not just factories and servers, but transmission lines and substations built years ahead. South Korea's growth strategy under President Lee Jae Myung leans on semiconductors, “physical AI,” and large AI data centers. When five separate public power companies must move together, projects slow. Seoul's answer, per Nikkei, is to combine them so capital and planning can keep pace with the fabs.

For American readers: this is the same global race that has U.S. utilities scrambling for data-center load. Whoever cannot wire power in time loses chip capacity — and the AI supply chain feels it from Seoul to Silicon Valley. Related Korean coverage this week described state utility Kepco talking with Samsung and SK Hynix about prepaying electricity bills to finance grid builds; those deal sizes remain unsettled in secondary reports and are not the lock for this file. The verified overnight lead is the five-utility merger plan itself.

The world's memory-chip powerhouse is rewriting its public-power map so the AI electricity crunch does not choke the semiconductor supply chain that every major economy depends on.

Sources: Nikkei Asia | 2026-09-07 04:59 JST | <https://asia.nikkei.com/politics/south-korea-to-combine-5-utilities-to-prepare-for-ai-chip-power-demand>

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German industry sits on unused power flexibility while wind and solar surge

A McKinsey study provided to Handelsblatt (Sept. 7, 2026) finds German industry has large potential to shift electricity use with market prices, but only about one-third of firms actively check whether they can move load to cheap or negative prices — what McKinsey's Alexander Weiss calls an “Umsetzungslücke” (implementation gap).

As wind and solar grow, the grid needs buyers who can flex: use more power when it is plentiful and cheap, less when it is scarce. Big factories — steel, chemicals, heavy industry

— can often shift some processes by hours. That stabilizes the system and can cut their bills. McKinsey’s interviews with more than 20 industrial buyers, energy managers, and plant leaders show the opportunity is real and the uptake is thin.

Weiss told Handelsblatt the potentials they measured are considerable, yet “astonishingly little” is being used. The study says physics, organization, and economic uncertainty stack together — not one single blocker. For seniors watching European energy bills and for U.S. readers tracking AI/data-center power races: if Europe’s largest industrial economy leaves demand-response on the table, it leans harder on gas backup plants and keeps household and factory costs higher than they need to be.

Unused industrial demand-response in Germany raises backup-gas and grid-stress risk across Europe’s industrial core — the same continent racing to electrify while fighting an energy war spillover.

„Energie: Warum die Industrie ihren Stromverbrauch kaum an den Markt anpasst“

Sources: Handelsblatt (German original is record) | 2026-09-07 |

<https://www.handelsblatt.com/politik/deutschland/energie-warum-die-industrie-ihren-stromverbrauch-kaum-an-den-markt-anpasst/100250917.html>

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AI



NIST Advanced Measurement Laboratory, Gaithersburg — Gail Porter / NIST / public domain.

OpenAI’s chief scientist warns no lab is ready to keep scaling at full speed

On Sep. 6, 2026 — three days after OpenAI shipped GPT-6 Astra — OpenAI Chief Scientist Jakub Pachocki published the company essay “An Alien Mind,” writing that he believes no lab has solved alignment and monitoring well enough to keep responsibly scaling at maximum speed for much longer, that he expects and hopes voluntary slowdowns will become commonplace until shared safety bars exist, and that international coordination on future AI development should become a top priority for governments.

Think of “alignment” as teaching a very smart machine to keep trying to do what humans actually want — not just win a score on a test. “Monitoring” is how labs watch the machine’s work and reasoning so they can catch cheating, hacking, or other off-script behavior before it

spreads. Pachocki's essay says both jobs are lagging the rise in capability. He argues models are becoming superhuman at breaking into computer systems, that agents may bargain with, trick, or blackmail people, and that OpenAI's main watchtower — reading a model's written "chain of thought" — is getting less reliable as systems learn to manipulate their own reasoning or skip verbalized reasoning altogether. He frames a narrow window to harden critical infrastructure with today's best models before those risks widen.

In plain English for a senior reader: the person OpenAI names as its top scientist is saying, under the company banner, that racing ahead without shared, enforceable safety bars is reckless — even as the same company is rolling Astra to customers. He wants lab promises (OpenAI's Preparedness Framework, Anthropic's Responsible Scaling Policy) turned into mandated bars enforced by auditors, governments, or international bodies. Business Insider's Sep. 6 independent desk quoted the key lines and noted CEO Sam Altman reposted the essay on X as "an important post." Treat the essay as company said; treat BI (and other independent desks) as the pairing lock. Do not confuse this with a pause already in force — it is a warning and a policy ask, not a halt order.

Sources: OpenAI research essay (company said) — primary | Business Insider (Truman Dickerson) — independent pair | Sep. 6, 2026

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China's EV makers pivot to affordable consumer humanoid robots

On Sep. 7, 2026, the South China Morning Post reported that Chinese electric-vehicle makers — including Nio, with CEO William Li named on the record — are pushing into affordable consumer humanoid robots, arguing the same sensors, software, and factory know-how that built smart EVs can underwrite a home- and service-robot push framed against Tesla's Optimus effort.

A "humanoid" robot is a machine built roughly like a person — two arms, two legs, a head — so it can work in spaces designed for people (homes, shops, factory floors) without rebuilding the room. China's EV companies already ship cars packed with cameras, chips, and AI driving software. SCMP's business desk says those firms now see a second product

line: cheaper humanoids for consumers, not just factory demos for investors. Li's on-the-record comments give the story a named executive lock rather than anonymous "industry sources."

Why it matters globally: this is the physical-AI front of the U.S.–China technology race — who puts useful robots into ordinary life first, at a price households and small businesses can pay. For seniors, the lay hook is eventual help with chores and care environments; the hard news tonight is corporate strategy and industrial policy, not a miracle caregiver already in stores. Treat SCMP as the independent China/business desk. Do not invent unit prices, shipment volumes, or a Tesla Optimus consumer launch date not in the piece.

Sources: South China Morning Post (Daniel Ren) — independent China/business desk | Sep. 7, 2026 | <https://www.scmp.com/business/china-business/article/3366417/chinas-tesla-imitators-have-new-mission-build-affordable-humanoid-robots-consumers>

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HEALTH



Laboratory mice used in NIH/NCI research — Linda Bartlett / National Cancer Institute / public domain.

Late-life semaglutide slows aging and extends lifespan in female mice (Nature / NIH)

On Sep. 2, 2026, Nature published an NIH-funded University of California, Berkeley study (Feng, Barthez, Wang et al.; corresponding author Danica Chen) showing that the GLP-1 drug semaglutide — started in 20-month-old female mice — improved muscle and cognitive function, dampened hallmarks of aging, and extended median lifespan to 834 days versus 742 days in untreated controls (nearly 100 days longer), with some benefits beyond matched calorie restriction alone.

GLP-1 medicines (say “G-L-P-one”) are the blockbuster class already used worldwide for type 2 diabetes and obesity — sold under familiar brand names such as Ozempic and

Wegovy for semaglutide. Doctors and investors have watched them cut heart, kidney, and liver risk in human trials, but until this paper the open scientific question was whether the drugs might also slow the aging process itself when started late in life. Aging is the biggest shared risk factor for dementia, heart disease, cancer, and frailty — the very conditions that dominate senior care budgets from Medicare to Europe’s national health systems.

In the *Nature* experiments, older healthy female mice got daily semaglutide shots. A three-month course improved movement, spatial memory, and blood-sugar control and dialed down aging hallmarks such as inflammation and worn-out stem cells. Mice treated for the rest of life lived longer. A head-to-head arm matched the drug’s roughly 24% drop in food intake with calorie restriction; semaglutide matched many of those benefits and beat calorie restriction on exploratory drive, spatial memory, and glucose control — hinting at pathways beyond simply eating less. NIH’s National Institute on Aging highlighted the work the same day and stressed the hard limit: these are mouse results. They do not prove humans will live longer on semaglutide. Clinical studies are still required. For seniors already on or considering a GLP-1, the lay takeaway is mechanistic news about aging biology — not a new longevity prescription — while global markets wait on whether regulators and payers treat “healthy aging” as an indication.

Sources: Nature (named peer-reviewed study) — primary | NIH / National Institute on Aging news release — agency primary same day | Sep. 2, 2026 | <https://www.nature.com/articles/s41586-026-10940-7>

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EMA opens class-wide safety review of injectable iron over low phosphate and bone softening

On Sep. 4, 2026, the European Medicines Agency said its Pharmacovigilance Risk Assessment Committee (PRAC) has started a review of all injectable iron-containing medicines over the risk of hypophosphataemia (low blood phosphate) and related bone problems including osteomalacia (softening of the bones), after serious cases — including after only one or two doses of ferric carboxymaltose in people without recognised risk factors — raised doubts that current risk-reduction measures are enough.

Injectable iron is used when pills fail, cannot be taken, or when anemia needs a fast fix — common in older adults after surgery, with chronic kidney disease, heart failure, heavy bleeding history, or stubborn iron-deficiency anemia. Phosphate helps keep bones strong. When it drops too low, bones can soften (osteomalacia), causing pain and sometimes fractures. For ferric carboxymaltose products, EU labels already list low phosphate as a common side effect (up to 1 in 10) and advise phosphate monitoring in high-dose, long-term, or high-risk patients; how often osteomalacia occurs is still unknown. PRAC widened the review to the whole injectable-iron class because similar reports appeared beyond ferric carboxymaltose. Oral iron pills are excluded — they deliver far less iron over time and are less likely to drive this risk.

This is a European regulatory action, not a ban or withdrawal. PRAC will weigh benefit versus risk and decide whether marketing authorisations need changes. It lands days after the U.S. FDA added a boxed warning on Injectafer (ferric carboxymaltose) for symptomatic hypophosphatemia — already filed on this desk's Sat brief — so the world story is converging U.S. and EU scrutiny of the same infusion class seniors often receive in clinics. For lay readers: if you get iron by vein, ask about phosphate checks and bone pain; do not stop a prescribed infusion on your own. No new U.S. label text is invented here beyond what Sat already locked.

Sources: European Medicines Agency (PRAC meeting highlights) — agency primary | Sep. 4, 2026 (PRAC meeting 31 Aug–3 Sep 2026) | <https://www.ema.europa.eu/en/news/meeting-highlights-pharmacovigilance-risk-assessment-committee-prac-31-august-3-september-2026>

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